

# We are Randalls



Randalls is a 'father and son' run Financial Advice and Wealth Management practice.



**Isaac Randall**

BA(hons), Dip(PFS), Chartered MCSI  
Chartered Wealth Manager

**Steven Randall**

ACIB APFS  
Chartered Financial Planner

We manage a broad range of client wealth; from £100k to in excess of £10m. We accommodate for differing client needs and circumstances – quite simply, if we can add value then we will.

**We are truly independent thinkers** when it comes to meeting our individual clients' needs. Our business is to give valuable advice; we are not product providers or sellers but stand at a healthy distance so that we can act fully in the interests of our clients. We apply an uncompromising and uninhibited approach to independence throughout our business.

**We offer our rare concentration of expertise** to each of our clients, bringing together the highest level of qualifications and chartership in the disciplines of Financial Planning and Wealth Management. Our know-how is complemented by our significant experience – having over half a century in the financial services sector between the two of us.



**We only work with clients on a long term and ongoing basis.** Our clients value the priority and time we devote to developing highly effective relationships with them. The vast majority of clients join us by recommendation and from all over the UK – recognising that it is very much the relationship and quality of resulting advice that is important and not necessarily geographic proximity.